

## **Solutions Capital Management SIM**

### **The Board of Directors calls the extraordinary shareholders' meeting and proposes a share capital increase for a total of Euro 2 million**

Milan, 8 November 2022

The Board of Directors of Solutions Capital Management SIM S.p.A. (the "Company" or "SCM SIM"), a company listed on Euronext Growth Milan of Borsa Italiana S.p.A. and in the "Quotation Board" segment of the Open Market of the Frankfurt Stock Exchange, resolved to call the Extraordinary Shareholders' Meeting on 28 November 2022 at 11:00 on first call, and Tuesday 29 November 2022 at 11:00 on second call, to carry out a share capital increase with the following characteristics:

- a) authorisation of the Board of Directors, pursuant to art. 2443 of the Italian Civil Code and art. 6.4 of the Articles of Association, to increase share capital against payment, on a divisible basis, in one or more tranches, for a maximum amount of Euro 2 million, including premium, for a period of five years effective from the relevant resolution;
- b) immediate exercise of the authorisation by the Company's Board of Directors - to be called on the same date, i.e. 28 November 2022, at a later time than that of the shareholders' meeting - for the partial execution of the aforementioned authorisation through the adoption of the resolution of the notary pursuant to art. 2443, paragraph 3 of the Italian Civil Code, with details of the characteristics of the transaction, such as the nominal amount of the increase, the maximum number of ordinary shares to be issued, dividend entitlement and their characteristics, the minimum price and the offering of said increase under option, within the shortest deadline per law, to shareholders in accordance with art. 2441 of the Italian Civil Code, with the right to offer the shares for which the option right has not been exercised (and right of pre-emption on unopted shares) by the shareholders.

The share capital increase, which will be intended for SCM's shareholders and third parties, will take place by excluding option rights and will be partially completed by the end of the year.

The objective of said transaction is to strengthen the Company's capital, as well as facilitate business development through potential strategic partnerships.



This press release is available on the Company's website [www.scmsim.it](http://www.scmsim.it) under Investors>Press Releases.

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**"SCM" is a stockbroking company authorised to provide portfolio management, investment advisory and placement services. SCM has been active since 2009 and has been the first SIM listed on the Euronext Growth Milan market (formerly AIM Italia) of Borsa Italiana since July 2016. SCM is independent from banking, insurance and industrial groups and is an entity supervised and controlled by CONSOB, Banca d'Italia and Borsa Italiana. Through its Private Banking and Wealth Management services, SCM offers customised advisory solutions for clients, applying a unique, innovative and sustainable business model in Italy, which is based on independence, transparency and absence of conflict of interest in line with the fee only advisory model.**

**For information:**

**SCM SIM S.p.A.**  
**CFO and Investor Relator**  
Corrado Morana  
[corrado.morana@scmsim.it](mailto:corrado.morana@scmsim.it)

**Integrae Sim S.p.A.**  
Piazza Castello, 24 - 20121 Milano  
Tel.: +39 02 9684 6864  
Luca Comi - [luca.comi@integraesim.it](mailto:luca.comi@integraesim.it)  
Francesco D'Antonio - [francesco.dantonio@integraesim.it](mailto:francesco.dantonio@integraesim.it)