

## Press Release

### Solutions Capital Management SIM S.p.A announces the publication of the Call Notice of the Extraordinary Shareholders' Meeting

Milan, 11/11/2022 – Solutions Capital Management SIM S.p.A., company listed on Euronext Growth Milan of Borsa Italiana S.p.A. and in the “Quotation Board” segment of the Open Market of the Frankfurt Stock Exchange, announces today's publication in daily newspaper Italia Oggi of the Call Notice of the Extraordinary Shareholders' Meeting, planned at the Company's registered office in Via Maurizio Gonzaga no. 3, Milan, at 11.00 on Monday 28 November 2022, on first call and, if necessary, at 11.00 on Tuesday 29 November 2022, on second call, to discuss and resolve on the following

#### AGENDA

##### Extraordinary part:

1. Attribution to the Board of Directors of the power to increase share capital pursuant to art. 2443 of the Italian Civil Code and art. 6.4 of the Articles of Association in force. Inherent and consequent resolutions.

The Call Note is attached.

The document is also available in the “*Investors/Shareholder information/Shareholders' Meetings*” section of the Issuer's website at the address [www.scmsim.it](http://www.scmsim.it).

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“SCM” is a stockbroking company authorised to provide portfolio management, investment advisory and placement services. SCM has been active since 2009 and has been the first SIM listed on the Euronext Growth Milan market (formerly AIM Italia) of Borsa Italiana since July 2016. SCM is independent from banking, insurance and industrial groups and is an entity supervised and controlled by CONSOB, Banca d'Italia and Borsa Italiana. Through its Private Banking and Wealth Management services, SCM offers customised advisory solutions for clients, applying a unique, innovative and sustainable business model in Italy, which is based on independence, transparency and absence of conflict of interest in line with the fee only advisory model.

##### For information:

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**Call Notice of the Shareholders' Meeting**

The Shareholders are called to the **Extraordinary Shareholders' Meeting** in Milan at the Company's registered office in Via Maurizio Gonzaga no. 3:

- **at 11.00 on Monday 28 November 2022**, on first call and, if necessary,
- **at 11.00 on Tuesday 29 November 2022**, on second call,

to discuss and resolve on the following

**AGENDA**

**Extraordinary part:**

- 1. Attribution to the Board of Directors of the power to increase share capital pursuant to art. 2443 of the Italian Civil Code and art. 6.4 of the Articles of Association in force. Inherent and consequent resolutions.**

There is reason to believe that the Shareholders' Meeting will be held on first call.

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**1) Legitimate entitlement to attend the Shareholders' Meeting**

Pursuant to art. 83-*sexies* of Legislative Decree 58/1998 (“TUF - Consolidated Law on Finance”), those for whom the Company has received a communication from an authorised intermediary, in compliance with its accounting records relating to the end of the accounting day of the 7th (seventh) open market day before the date scheduled for the shareholders' meeting on first call (17 November 2022– **record date**) are legitimately entitled to attend the Shareholders' Meeting and exercise their voting rights. The credit and debit records accounted for on the accounts after that date will not be calculated for the purpose of the validity of the exercise of the voting rights at the Shareholders' Meeting. Pursuant to art. 83-*sexies*, paragraph 4, of the TUF, the communications from the intermediaries must be received by the Company by the end of the accounting day of the 3rd (third) open market day prior to the date scheduled for the shareholders' meeting on first call, i.e. 23 November 2022. This is without prejudice to the legitimate entitlement to attend and vote if the communications are received by the Company after the aforementioned deadline, provided before proceedings get under way at the shareholders' meeting on single call.

**2) Exercise of vote by proxy**

All shareholders have the right to be represented at the shareholders' meeting via written proxy, delivered to the delegated party also via telefax or e-mail. The delegation of authority can only be given for one shareholders' meeting, and will also be valid for later calls.

### 3) Questions

Entitled parties, legitimately permitted to participate in the forms set forth in the applicable regulations, may present questions on the items on the Agenda, by sending them to the e-mail address : [scmsim@legalmail.it](mailto:scmsim@legalmail.it) by **23 November 2022**.

A response shall be provided to the questions presented above, relating to the items on the Agenda, through a publication on the Company's website at the address [www.scmsim.it](http://www.scmsim.it), by **25 November 2022**.

### 4) Voting by post or electronic voting

No procedures are in place for voting by post or electronic voting.

### 5) Share Capital and Shares with voting rights

The share capital amounts to Euro 2,006,240.00 (two million six thousand two hundred and forty) and is divided into 2,006,240 (two million six thousand two hundred and forty) ordinary shares without nominal value, which assign their holders equal rights.

Each ordinary share gives the holder one vote at the Shareholders' Meeting (excluding treasury shares).

The website [www.scmsim.it](http://www.scmsim.it) ("*Investors*" section) contains detailed information on the amount of the share capital and its composition.

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### 6) Publication of the Call Notice of the Shareholders' Meeting

This Call Notice of the Extraordinary Shareholders' Meeting was published on 10 November 2022 in the daily financial newspaper Italia Oggi and on the Company's website at the address [www.scmsim.it](http://www.scmsim.it) ("*Investors/Shareholder Information/Shareholders' Meetings*" section) and is available on Borsa Italiana's website.

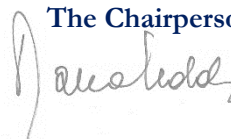
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ISIN Code: **IT0005200248**

**On behalf of the Board of Directors**

**The Chairperson**



**Maria Leddi**

**For information:**

**SCM SIM S.p.A.**

***Chief Financial Officer and Investor Relator S.C.M. SIM S.p.A.***

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