



PRESS RELEASE

**Solutions Capital Management SIM  
PERIOD OF OFFER UNDER OPTION  
OF THE CAPITAL INCREASE  
CONCLUDED  
1.6% OF THE NEW SHARES SUBSCRIBED FOR AN  
AMOUNT OF EURO 17,366.40**

**OFFER ON EURONEXT GROWTH MILAN OF OPTION RIGHTS  
NOT EXERCISED ON 23 AND 24 JANUARY 2023**

Milan, 19 January 2023

Solutions Capital Management SIM S.p.A. (the "Company" or "SCM SIM" or the "Issuer"), a company listed on Euronext Growth Milan of Borsa Italiana S.p.A. and in the open market segment "Quotation Board" of the Frankfurt Stock Exchange, hereby announces that today saw the conclusion of the period for exercising the option rights relating to the offer of a maximum of 300,936 new dematerialised ordinary shares, bearing the same dividend entitlement and the same characteristics as the outstanding ordinary shares, forming the object of the capital increase resolved by the Board of Directors on 28 December 2022, partially exercising the proxy received from the extraordinary shareholders' meeting held on 28 November 2022.

During the period of the offer under option between 2 and 19 January 2023, inclusive (the "Option Period"), a total of **32,160** option rights were exercised and **4,824 shares** subscribed, for a value of Euro **17,366.40**.

Therefore, at the end of the Option Period, 1,974,080 option rights were not exercised for the subscription of 296,112 new shares.

Unexercised Rights, with ISIN code IT0005521858, will be offered by the Company on EGM through **MIT SIM S.p.A.** pursuant to art. 2441, paragraph 3, of the Italian Civil Code at the meetings of 23 and 24 January 2023, unless the offer is closed early in the event of full sale of the Unexercised Rights.

The Unexercised Rights assign the right to subscribe the New Shares, at the price of Euro 3.60 each, based on the ratio of 3 New Shares for every 20 Unexercised Rights acquired. The exercise of the Unexercised Rights acquired as part of the offer on the EGM and, consequently, the

subscription of the New Shares, must be carried out through authorised intermediaries participating in the centralised management system of Monte Titoli S.p.A., under penalty of forfeiture, before and no later than 25 January 2023 (or no later than 24 January in the case of early termination of the exercise period of the Unexercised Rights), with the same value date.

The New Shares deriving from the exercise of the Unexercised Rights will be credited to the accounts of the authorised intermediaries participating in the centralised management system of Monte Titoli S.p.A. at the end of the accounting day of the last day of exercise of the Unexercised Rights and will therefore be available from the same day.

The New Shares that remain unexercised may also be placed with third parties by the administrative body and in compliance with current regulations by the deadline of 31 March 2023.

This press release is available on the Company's website [www.scmsim.it](http://www.scmsim.it) under Investors>Press Releases.

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**Solutions Capital Management SIM S.p.A. "SCM"** is a stockbroking company authorised to provide portfolio management, investment advisory and placement services. SCM has been active since 2009 and has been the first SIM listed on the Euronext Growth Milan market (formerly AIM Italia) of Borsa Italiana since July 2016. SCM is independent from banking, insurance and industrial groups and is an entity supervised and controlled by CONSOB, Banca d'Italia and Borsa Italiana. Through its Private Banking and Wealth Management services, SCM offers customised advisory solutions for clients, applying a unique, innovative and sustainable business model in Italy, which is based on independence, transparency and absence of conflict of interest in line with the fee only advisory model.

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