

PRESS RELEASE

Solutions Capital Management SIM Communication of new share capital

Milan, 13 April 2023

Solutions Capital Management SIM S.p.A. (the "Company" or "SCM SIM" or the "Issuer"), a company listed on Euronext Growth Milan of Borsa Italiana S.p.A. and in the open market "Quotation Board" segment of the Frankfurt Stock Exchange, announces the new composition of the share capital, following the filing of the attesting document with the Milan Companies' Register.

The paid-in capital increase transaction, offered under option, which concluded on 31 March 2023, envisaged the issue of a maximum of 300,936 shares, without nominal value, with the same characteristics as those in circulation, with regular entitlement, to be offered to shareholders at a unitary price of Euro 3.60 for a maximum equivalent value of Euro 1,083,369.60.

As part of this transaction, **228,024** shares have been subscribed, for a total equivalent value of Euro **820,886.40**, equal to 75.8% of the total amount approved.

The following table shows the new composition of the share capital (fully subscribed and paid-up) following the aforementioned registration, in the format envisaged by form T.1 of the "Procedures for share capital transactions" of Euronext Growth Milan:

	Current share capital			Previous share capital			Change		
	Euro	No. of Shares	Nominal unitary value	Euro	No. of Shares	Nominal unitary value	Euro	No. of Shares	Nominal unitary value
Total	2,234,264	2,234,264	N/A	2,006,240	2,006,240	N/A	228,024	228,024	N/A
<i>of which Ordinary shares</i>	2,234,264	2,234,264	N/A	2,006,240	2,006,240	N/A	228,024	228,024	N/A

This press release is available on the Company's website www.scmsim.it in the Share capital increases and Press releases sections of the Investors menu.



Solutions Capital Management SIM S.p.A. "SCM" is a stockbroking company authorised to provide portfolio management, investment advisory and placement services. SCM has been active since 2009 and was the first SIM listed on the Euronext Growth Milan market (formerly AIM Italia) of Borsa Italiana since July 2016. SCM is independent from banking, insurance and industrial groups and is an entity supervised and controlled by CONSOB, Banca d'Italia and Borsa Italiana. Through its Private Banking and Wealth Management services, SCM offers customised advisory solutions for clients, applying a unique, innovative and sustainable business model in Italy, which is based on independence, transparency and absence of conflict of interest in line with the fee-only advisory model.

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