

# ALDO CAMPAGNOLA



## PERSONAL INFORMATION

Date of birth: 25/01/1966  
Address: At CAMPAGNOLA ADVISERS  
Professional Association  
Head Office and Offices -9, Via Manfredo Camperio  
20123 - Milan (Italy)

## ENTRY IN THE REGISTER OF CHARTERED ACCOUNTANTS AND ACCOUNTANCY EXPERTS

Since 1992.  
Registered in the Register of Chartered Accountants of Naples  
under no. 1993/1880A

## REGISTER OF STATUTORY AUDITORS

Since 1999.  
Registered in the Register of Auditors under No. 94726, Official  
Italian Gazette No. 87 - 4th Special Series of 02 November 1999.

## DEGREE

1991  
Degree in Economics  
Thesis in Business Economics. Supervisor Prof. Mario de Sarno  
Vote 110/110 'cum laude'.

## SPECIALISATION

1989  
Master in Corporate Finance IFAF- School of Finance - Milan.

## CONTACT:

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Secondary offices - Via Francesco Caracciolo, 17  
80122 - Naples (Italy)

## EXPERIENCE AND EXPERTISE

Founder & Senior Partner of CAMPAGNOLA ADVISERS.

M&A; restructuring advisory; debt restructuring and composition procedures, with a long and significant track-record, in particular, in the shipping industry; transaction services in extraordinary finance transactions; company valuations; economic and financial planning and banking processes.

- Chairman and/or member of the Boards of Directors and Boards of Statutory Auditors of leading Italian companies, also listed and/or supervised by the Bank of Italy, appointed by shareholders, banks, foreign investors.

- Party technical consultant for some national banking groups, both for particular dossiers and in the context of litigation positions.

## M&A - TRANSACTION SERVICES

Through the Corporate Finance Department of Campagnola Advisers, important M&A transactions are carried out, with 'sell-side' or 'buy-side' mandates: among the most significant are some related to the fashion, shipping and food industries. Campagnola Advisers operates with an "ad hoc Department" for this type of transactions and for reasons of "professional policy", closed deals are not disclosed.

Many important activities were carried out in relation to M&A transactions or transaction services, or even on behalf of leading banks in relation to credit recovery activities, including: planning, professional opinions, fairness opinions, expert opinions required by civil law in relation to extraordinary transactions involving the reorganisation of corporate groups, shareholdings, mergers, spin-offs, and contributions.

## RESTRUCTURING - MOST IMPORTANT RECENT ASSIGNMENTS

As these are assignments with a public profile, the most recent and significant ones are listed below.

- Certification of the continued existence of the judgement and economics and financial required under Article 67, third paragraph, letter d), of the Bankruptcy Law (L.F.) issued at the time of the Attestation of the Reorganisation and Recovery Plan referred to the Restructuring Agreement signed on 21 December 2018 exclusively in relation to the proposed merger by incorporation of La Meccanica Generale Srl into Ignazio Messina & C. SpA, as required by Article 13.4.b) of the Restructuring Agreement .
- Lavant Shipping & Co.(Malta) - Chief Restructuring Officer (CRO) within the framework of the Restructuring Agreement ex art.182 bis L.F.
- "D'Alesio Group" (Gaetano D'Alesio di Antonio e Nello D'Alesio Sas. - Dalmare SpA - Costieri D'Alesio SpA.) - Certification and attestation of the existence of the judgement and economics and financial requirements of the Reorganisation and Recovery Plan referred to the Restructuring Agreement under art. 67 c.3 Letter D, L.F. - (in Italian : Asseverazione del Piano di Ristrutturazione) with financial and industrial Advisor Venice Shipping and Logistics SpA .
- Gruppo Messina SpA - Certification and attestation of the existence of the judgement and economics and financial requirements of the Reorganisation and Recovery Plan referred to the Restructuring Agreement under art. 67 c.3 Letter D, L.F. - (in Italian : Asseverazione del Piano di Ristrutturazione) - with financial and industrial advisor Long Term Partners (LTP) and legal advisor Bonelli Erede Pappalardo Studio Legale.
- Ignazio Messina & C. SpA - Certification and attestation of the existence of the judgement and economics and financial requirements of the Reorganisation and Recovery Plan referred to the Restructuring Agreement under art. 67 c.3 Letter D, L.F. - (in Italian : Asseverazione del Piano di Ristrutturazione) - with financial and industrial advisor Long Term Partners (LTP) and legal advisor Bonelli Erede Pappalardo Studio Legale.
- Elbana di Navigazione SpA (headquartered in Piombino, referable to the Freschi family) - Certification and attestation of the existence of the judgement and economics and financial requirements of the Reorganisation and Recovery Plan referred to the Restructuring Agreement under art. 67 c.3 Letter D, L.F. - (in Italian : Asseverazione del Piano di Ristrutturazione) - with industrial advisor Venice Shipping and Logistics SpA and financial advisor Sinacta studio of Bologna.
- Four Jolly Spa (Associate Premuda SpA) - Certification and attestation of the existence of the judgement and economics and financial requirements of the Reorganisation and Recovery Plan referred to the Restructuring Agreement under art. 67 c.3 Letter D, L.F. - (in Italian : Asseverazione del Piano di Ristrutturazione) - with industrial advisor Venice Shipping and Logistics SpA. and financial advisor Lazard.
- Perseveranza di Navigazione SpA - Certification and attestation of the existence of the judgement and economics and financial requirements of the Reorganisation and Recovery Plan referred to the Restructuring Agreement under art. 67 c.3 Letter D, L.F. - (in Italian : Asseverazione del Piano di Ristrutturazione)- with financial and industrial advisor Venice Shipping and Logistics SpA and legal advisor Legance - avvocati associati.
- Costanza di Navigazione Srl - Certification and attestation of the existence of the judgement and economics and financial requirements of the Reorganisation and Recovery Plan referred to the Restructuring Agreement under art. 67 c.3 Letter D, L.F. - (in Italian : Asseverazione del Piano di Ristrutturazione) - with financial and industrial advisor Venice Shipping and Logistics SpA and legal advisor Legance - avvocati associati -.

- Fertilia SpA - Certification and attestation of the existence of the judgement and economics and financial requirements of the Reorganisation and Recovery Plan referred to the Restructuring Agreement under art. 67 c.3 Letter D, L.F. – (in Italian : Asseverazione del Piano di Ristrutturazione) - with financial and industrial advisor Venice Shipping and Logistics SpA and legal advisor Legance - avvocati associati.
- Vis Tankers Srl - Certification and attestation of the existence of the judgement and economics and financial requirements of the Reorganisation and Recovery Plan referred to the Restructuring Agreement under art. 67 c.3 Letter D, L.F. – (in Italian : Asseverazione del Piano di Ristrutturazione) - with financial and industrial advisor Venice Shipping and Logistics SpA and legal advisor Legance - avvocati associati.
- Other restructuring processes with the issuing of certification and attestation in team with other professional firms.
- Pasta Zara SpA – IBR Financial & Banking on “Composition with creditors Recovery Plan” on behalf of and in the interest of Bank of China.
- Bricoverde Srl - Certification and attestation of the existence of the judgement and economics and financial requirements of the “Composition with creditors Recovery Plan” under art. 160 et seq, L.F. – (in Italian : Asseverazione del Piano di Concordato Preventivo ).
- Costruzioni Napoletane Srl in liquidation (formerly De Lieto Costruzioni Generali Srl) - IBR Tax & Banking on “Composition with creditors Recovery Plan”.
- Società D'Amato di Navigazione SpA - Certification and attestation of the existence of the judgement and economics and financial requirements of the “Composition with creditors Recovery Plan” under art. 160 et seq, L.F. –(in Italian : Asseverazione del Piano di Concordato Preventivo ).
- Treviglio - Limited liability consortium company - in liquidation - Certification and attestation of the existence of the judgement and economics and financial requirements of the “Composition with creditors Recovery Plan” under art. 160 et seq, L.F. – (in Italian : Asseverazione del Piano di Concordato Preventivo ).

## CURRENT CORPORATE POSITIONS

Former member of the Boards of Directors and Boards of Statutory Auditors of several large and medium-sized industrial and financial or service companies, also representing banks.

The current corporate offices are listed below.

1. Chairman of the Board of Directors of IPM - INSTITUTE FOR PREVENTIVE MEDICINE Srl - Milan (Gryphon Group PE - The Netherlands -).
2. Chairman of the Board of Directors of MDC -MARINA DEVELOPMENT CORPORATION Srl - Milan (Gryphon PE Group - The Netherlands).
3. Member of the Board of Directors of MPM Srl - Ventimiglia (Imperia) (Gryphon PE Group - The Netherlands).
4. Member of the Board of Directors of MEDINAT Srl - Naples.
5. Member of the Board of Directors of INTERMEDIATE CAPITAL GROUP (ICG ITALY) Srl - Milan (ICG London UK Group).
6. Member of the Board of Directors, with delegated powers to supervise the internal control and risk management system, of CIS SPA, as appointed by the bank in the framework of the Restructuring Agreement ex art.182/bis L.F.- Nola (NA).
7. Member of the Board of Directors of INTERPORTO CAMPANO SpA, appointed by the bank in the framework of the Restructuring Agreement ex art.182/bis L.F.- Nola (NA).
8. Member of the Board of Directors of Karma Lab Srl - Milan (Newfold Group Inc. - USA).
9. Member of the Board of Directors of ABIBY HOLDING Srl - Milan.
10. Sole Director of AULIV SpA - Milan.
11. Member of the Board of Directors EMAD ENERGY SA - Geneva (Switzerland)
12. Member of the Board of Directors of FUTURE BIDCOo Srl - Milan.
13. Statutory Auditor of the company SOLUTIONS CAPITAL MANAGEMENT SIM SpA - listed on the stock exchange Euronext Growth Milan) - Milan.
14. Statutory Auditor in LABORATORIO FARMACEUTICO SIT Srl (formerly DESMA PHARMA Group) - Mede (MILAN).
15. Sole auditor in GRUPO ANTOLIN ITALIA Srl - Calvi Risorta (CASERTA).
16. Sole auditor in SITAR Srl - Padua.
17. Member of the Board of fLiquidators of NUOVA CASTELLI GROUP SpA - Milan.

## **MOST IMPORTANT CORPORATE POSITIONS HELD**

1. Member of the Board of Directors of NUOVA CASTELLI GROUP SpA - Milan.
2. Liquidator of ACE PERRY Srl - Milan (MANTU GROUP- Switzerland).
3. Member of the Board of Directors of FIRST TECHNOLOGIES HOLDING SpA - Parent Company of PRIMA ASSICURAZIONI SpA - Milan.
4. Member of the Board of Liquidators of FIRST TECHNOLOGIES HOLDING SpA - Parent Company of PRIMA ASSICURAZIONI SpA - Milan.
5. Sole Director of KARMA-LAB Srl- Milan (Newfold Group Inc. - USA).
6. Chairman of the Board of Directors of COUNTY Marcelo Burlon Srl - Milan.
7. Member of the Board of Directors of NEW GUARDS GROUP HOLDING (N.G.H.) SpA - Milan.
8. Member of the Board of Directors of OFF-WHITE OPERATING Srl - Milan.
9. Member of the Board of Directors of UNRAVEL PROJECT Srl - Milan.
10. Managing Director of MEDINAT Srl - Naples
11. Sole Director of MYKO TRADING SpA - Naples -
12. Member of the Board of Directors of SEVENTEEN Srl - Milan.
13. Member of the Board of Directors of ISTITUTO FIDUCIARIO AMBROSIANO (I.F.A.) Srl - Milan.
14. Member of the Board of Directors of INVESTNET SpA, appointed by EFIBANCA SpA - Milan.
15. Member of the Board of Directors of EDIREVISIONE Srl - Milan.
16. Member of the Board of Directors of EDIPROF Srl - Milan.
17. Member of the Board of Directors of S.T.R.A.G.O. Srl - Naples.
18. Member of the Board of Directors of STRAGO RICERCHE Srl - Naples.
19. Member of the Board of Directors of ODCEC NAPOLI SERVICE Srl - Naples.
20. Chairman of the Board of Statutory Auditors of MYKO TRADING SpA - Naples.
21. Chairman of the Board of Statutory Auditors of CAPITALDEV SpA, by appointment of the Shareholder Unicredit SpA - Rome.
22. Standing Auditor of ARCA HOLDING SpA, as designated by the Shareholder Banca Popolare di Vicenza - Milan.
23. Standing auditor of AURORA SHIPPING SpA, as designated by the shareholder EFIBANCA SpA - Naples.
24. Statutory Auditor of TORRE SAN MONTANO Srl - Naples.
25. Sole auditor of FLEXTRONICS HOLDING ITALY - Avellino.
26. Liquidator of several companies on behalf of financial shareholders, private equity or real estate funds, foreign investors.

## **ACADEMIC ACTIVITIES**

Former Professor - University of Salerno - Department of Business Sciences-Management and Innovation Systems. Course of Management Accounting.

Currently Professor - University of Naples Federico II - Department of Business Economics - Master's Degree Course in Business Economics, Management, Institutions. Course of "Management of Corporate Crisis"

## **PROFESSIONAL PRACTICE**

Since 1992.

Founder & Senior Partner of Campagnola Advisers - Chartered Accountants - Professional Association - with registered and main office in Milan and a secondary office in Naples. [www.campagnolaadvisers.it](http://www.campagnolaadvisers.it).

## **INTERNATIONAL PROFESSIONAL NETWORKS**

Since 2015.

Campagnola Advisers is a member of the independent professional network G.G.I. Geneva Group International - a Global Alliance. [www.ggi.com](http://www.ggi.com)

Since 2016.

Campagnola Advisers is also a member of GCG - Geneva Capital Group - The Global network of M&A Advisory Firms.[www.gcg.com](http://www.gcg.com)

From 2004 to 2015.

Campagnola Advisers was a member of the international network 'Eurodefi G.E.I.E.'.

From 2011 to 2015.

The undersigned served as President of the same network reorganised in Milan as „Eurodefi - a professional club of tax, legal and financial advisers"

## CERTIFICATIONS

Since 2003.

Campagnola Advisers has been certified against the international ISO 9001 standard since January 2003, with UKAS and ACCREDIA accreditation by the international certification body BUREAU VERITAS (formerly BVQI).

2021

As of April 2021, the international certification body DNV - DET NORSKE VERITAS - was chosen by Campagnola Advisers in place of the former BVQI and certifies the firm's two departments: Corporate Finance and Tax Accounting & Corporate.

## OTHER INSTITUTIONAL ACTIVITIES

Since 2014 for two terms.

Former member of the Disciplinary Council of the Order of Chartered Accountants of Naples.

Since 2013.

Professor at AIRA Master - Italian Association of Rating Advisory held at Order of Chartered Accountants of Naples.

From 2011 to 2015.

Past President of Eurodefi - Professional Club of tax, legal & financial advisers - based in Milan, a national and international network of professional firms of chartered accountants and lawyers.

Ordinary Member ASFIM - Register of Specialists in Corporate Finance and Financial Markets.

1985 to 1992.

He has held positions as a financial analyst at leading companies belonging to banking groups and at leading national industrial companies (Kimbo SpA Group and Banco di Napoli – Istituto San Paolo di Torino (today Banca Intesa).

## ASSOCIATIONS

Since 2010.

ROTARY: Member of the West Naples Club:

Two Rotary Honours received: 1) Paul Harrys Fellow and 2) Rotarian Certificate of Merit.

Since 2014.

Member UCID - Christian Union of Entrepreneurs and Managers.

Member NEDCOMMUNITY - Italian Association of Non-Executive and Independent Directors.

## OTHER TRAINING

Since 2022

Qualified as an expert in negotiated settlement of business crises.

Since 2011.

Specialisation in professional listing services - Consiglio Nazionale Dottori Commercialisti ed Esperti Contabili and Borsa Italiana SpA - Naples - Milan.

Since 2011.

Licence to practise as a 'professional mediator'.

Since 2001.

Specialisation in financial, accounting, tax due diligence IFAF - School of Finance - Milan.

## CONFERENCE AND CONGRESS ACTIVITIES

Since 1991.

Numerous appearances as a speaker at conferences or congresses, or training courses organised by professional bodies, always on topics of corporate finance, valuations, M&A processes, restructuring.